CHARITABLE GIFT ANNUITY

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HOW DOES A CGA WORK?

ARE THERE ANY AGE OR GIFT AMOUNT RESTRICTIONS?

$10,000.

WHAT ASSETS CAN I USE TO FUND A CGA?

IS IT WORTH THE TIME AND ENERGY TO CHANGE FROM MY CURRENT INVESTMENT TO A CGA?

HOW IS THE ANNUITY RATE DETERMINED?

GIFT PLANNING TIP